

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

In Re DIAMONDHEAD CASINO CORPORATION,)	
)	Case No. 24-11354-JKS
)	
DEBTOR)	Chapter 7

**CORPORATE OWNERSHIP STATEMENT
OF DEBTOR, DIAMONDHEAD CASINO CORPORATION**

Diamondhead Casino Corporation ("Diamondhead"), pursuant to Rule 7007.1, makes the following Corporate Ownership Statement with respect to corporations that directly or indirectly own ten percent or more of any class of the Debtor corporation's equity interests.

ISSUE	NAME
SERIES S VOTING, NON-CONVERTIBLE, REDEEMABLE PREFERRED STOCK	AUSTROINVEST INTERNATIONAL LIMITED
SERIES S-NR VOTING, NON- CONVERTIBLE, NON-REDEEMABLE PREFERRED STOCK	SERCO AMERICA CORPORATION

BIGGS & BATTAGLIA

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CASINO CORPORATION

Dated: July18, 2024